

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. **Debtor's name** Challenge Multifamily Construction, Inc
2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names and *doing business as* names
3. **Debtor's federal Employer Identification Number (EIN)** 4 6 - 3 9 2 9 4 9 7
4. **Debtor's address**

Principal place of business <u>2523 Ave. H</u> <small>Number Street</small> <u>Rosenberg TX 77471</u> <small>City State ZIP Code</small> <u>FORT BEND</u> <small>County</small>	Mailing address, if different from principal place of business <small>Number Street</small> <small>P.O. Box</small> <small>City State ZIP Code</small> Location of principal assets, if different from principal place of business <small>Number Street</small> <small>City State ZIP Code</small>
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5. **Debtor's website (URL)** www.cmc-tx.com
6. **Type of debtor**

☒
☐
☐

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11.

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check all that apply:

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number Street

City

State

ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated assets**☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☒ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☒ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **02/01/2024**

MM / DD / YYYY

X /s/ Javier Garza

Signature of authorized representative of debtor

Javier Garza

Printed name

President

Title

18. Signature of attorney**X /s/ Julie M. Koenig**

Signature of attorney for debtor

Date **02/01/2024**

MM / DD / YYYY

Julie M. Koenig

Printed name

Cooper & Scully, P.C.

Firm name

815 Walker St.

Number Street

Suite 1040**Houston**

City

TX

State

77002

ZIP Code

(713) 236-6800

Contact phone

julie.koenig@cooperscully.com

Email address

14217300

Bar number

TX

State

Fill in this information to identify the caseDebtor name **Challenge Multifamily Construction, Inc**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number
(if known)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand****\$0.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Checking account Stellar Bank	Checking account	6 1 5 3	\$181.56
3.2. Checking account New First National Bank	Checking account	9 7 3 7	(\$522,099.54)

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

(\$521,917.98)**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor **Challenge Multifamily Construction, Inc** Case number (if known) _____
Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$186,940.99 — \$0.00 = → \$186,940.99
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$287,977.86 — \$0.00 = → \$287,977.86
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$474,918.85

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor **Challenge Multifamily Construction, Inc** Case number (if known) _____

Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				\$0.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **Challenge Multifamily Construction, Inc**
Name

Case number (if known) _____

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
4 U Shape Office Desks		Google Search	\$300.00
1 Wooden/Glass Desk and Cabinet		Google Search	\$600.00
3 Office Chairs		Google Search	\$150.00
1 3 Piece Sofa Set		Google Search	\$600.00
1 Wooden/Glass Table with 4 Chairs		Google Search	\$200.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
2 Office Telephones		Google Search	\$60.00
3 HP Computers		Google Search	\$650.00
2 HP Printers		Google Search	\$250.00
1 Security System with Monitor		Google Search	\$700.00
1 Microwave		Google Search	\$50.00
1 Mini Fridge		Google Search	\$150.00
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$3,710.00**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

Debtor **Challenge Multifamily Construction, Inc** Case number (if known) _____
 Name

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2020 Chevrolet Silverado 1500		NADA	\$42,175.00
47.2. 2020 Ford F350 Super Duty		NADA	\$46,925.00
47.3. 2020 Ford F250 Super Duty		NADA	\$51,725.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Bobcat T76-R Closed Cab with Poer Bobtac, Bobcat Heavy Dut Constuction Bucket with Teeth		Internet Search	\$80,000.00
2012 JLG 600S Telescopic Boom Lift		Internet Search	\$49,900.00
2012 Genie S-60X Telescopic Boom Lift		Internet Search	\$33,127.00
2017 Bobcat T650 Compact Track Loader		Internet Search	\$22,000.00
2020 Bobcat Compact Excavator		Internet Search	\$28,500.00
2019 MX2 XCHG Bucket		Internet Search	\$1,474.00
2020 24" MX2 XCHG Bucket Teeth		Internet Search	\$1,708.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$357,534.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

Debtor **Challenge Multifamily Construction, Inc** Case number (if known) _____
 Name

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property
 Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest
 (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. 1ST @ JACKSON ST

**Waller, TX
 Jackson Street
 S519000 HEMPSTEAD BLK 574 LOT 1
 THRU 10**

Land

Waller CAD 2022

\$400,000.00

55.2. 2523 Avenue H

**Rosenberg, TX 77471
 2523 Avenue H, Rosenberg, TX
 77471
 Ward-Waddell Addn, Block 8, Lot 13
 (E 2 FT) & Lot 14 (All)**

Business Property

Fort Bend Apprais:

\$265,053.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$665,053.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description

Net book value of debtor's interest
 (Where available)

Valuation method used for current value

Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

www.cmc-tx.com

\$0.00

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

Debtor Challenge Multifamily Construction, Inc Case number (if known) _____
 Name

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

<u>Accident Fund- Workers Compensation and Employers Liability Insurance Policy</u>	<u>\$0.00</u>
<u>State Auto Insurance</u>	<u>\$0.00</u>
<u>Evanston Insurance Company</u>	<u>\$0.00</u>
<u>Hanover Insurance Group- Commercial Inland Marine Coverage</u>	<u>\$0.00</u>
<u>Mesa Underwriters Specialty Insurance Company- Commercial General Liability</u>	<u>\$0.00</u>
<u>Homesite Insurance Company of Florida- Commercial Excess Liability Policy</u>	<u>\$0.00</u>
<u>American Zurich Insurance Company- Builders Risk Coverage</u>	<u>\$0.00</u>

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claim against Matthew Montalvo for embezzlement from the company, theft by check, and unauthorized checks. \$1,100,000.00

Nature of claim Criminal- Unauthorized Checks
 Amount requested \$1,100,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Bank Refunds (Stellar Bank)- unauthorized checks- related to the cause of action listed on 74. \$77,803.91

Nature of claim Fraudulant Charges
 Amount requested \$77,803.91

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$1,177,803.91

Debtor **Challenge Multifamily Construction, Inc**
Name

Case number (if known) _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>(\$521,917.98)</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$474,918.85</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$3,710.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$357,534.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$665,053.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$1,177,803.91</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$1,492,048.78</u>	+ 91b. <u>\$665,053.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$2,157,101.78</u>

Fill in this information to identify the case:Debtor name Challenge Multifamily Construction, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	Ally Financial	2020 Ford F350 Super Duty	\$47,140.63	\$46,925.00
	Creditor's mailing address PO Box 380902	Describe the lien Auto		
	Bloomington MN 55438-0902	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 4 9 8 2			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

1) Ally Financial; 2) SBA LOAN; 3) Internal Revenue Service; 4) Internal Revenue Service; 5) Internal Revenue Service; 6) CT Corporation System.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$1,918,660.56**

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2	Creditor's name Ascentium Capital, LLC	Describe debtor's property that is subject to a lien \$90,000.00	\$80,000.00
	Creditor's mailing address 23970 HWY 59 N	Bobcat T76-R Closed Cab with Poer Bobtac, Bobcat H	
		Describe the lien Business Equipment	
	Kingwood TX 77339	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Creditor's email address, if known	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Last 4 digits of account number 6 3 5 8	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	

1) Ascentium Capital, LLC; 2) SBA LOAN; 3) Internal Revenue Service; 4) Internal Revenue Service; 5) Internal Revenue Service; 6) CT Corporation System.

☐ Yes. The relative priority of creditors is specified on lines _____

2.3	Creditor's name Ford Credit	Describe debtor's property that is subject to a lien \$28,750.12	\$51,725.00
	Creditor's mailing address c/o Correspondence	2020 Ford F250 Super Duty	
	PO Box 152271	Describe the lien Auto	
	Irving TX 75015-2271	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Last 4 digits of account number 2 5 8 0	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	

1) Ford Credit; 2) SBA LOAN; 3) Internal Revenue Service; 4) Internal Revenue Service; 5) Internal Revenue Service; 6) CT Corporation System.

☐ Yes. The relative priority of creditors is specified on lines _____

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

2.4	Creditor's name Fort Bend County Tax Assessor-Collect	Describe debtor's property that is subject to a lien \$5,194.03	\$265,053.00
	Creditor's mailing address Carmen P.Turner	2523 Avenue H, Rosenberg, TX 77471	
	1317 Eugene Heimann Circle	Describe the lien Taxes	
	Richmond TX 77469	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply.	
	Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?		
	<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.		

1) Stellar Bank; 2) Fort Bend County Tax Assessor-Collector; 3) SBA LOAN; 4) Internal Revenue Service; 5) Internal Revenue Service; 6) CT Corporation System.

☐ Yes. The relative priority of creditors is specified on lines _____

2.5	Creditor's name GM Financial	Describe debtor's property that is subject to a lien \$47,248.13	\$42,175.00
	Creditor's mailing address PO Box 183593	2020 Chevrolet Silverado 1500	
	Arlington TX 76096-3834	Describe the lien Auto	
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Last 4 digits of account number 8 2 5 6	As of the petition filing date, the claim is: Check all that apply.	
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.		

1) GM Financial; 2) SBA LOAN; 3) Internal Revenue Service; 4) Internal Revenue Service; 5) Internal Revenue Service; 6) CT Corporation System.

☐ Yes. The relative priority of creditors is specified on lines _____

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim
2.7**Creditor's name****Internal Revenue Service****Describe debtor's property that is
subject to a lien****\$8,784.69****\$1,970,160.79****Creditor's mailing address****Insolvency Department****Assets****PO Box 7346****Describe the lien****941 Taxes****Philadelphia PA 19101-7346****Is the creditor an insider or related party?**☒ No☐ Yes**Creditor's email address, if known****Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Date debt was incurred** **9/30/2019****Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

**Do multiple creditors have an interest in
the same property?**☐ No☒ Yes. Have you already specified the
relative priority?☐ Contingent☐ Unliquidated☐ Disputed☒ No. Specify each creditor, including this
creditor, and its relative priority.

For Jackson Street: 1) Internal Revenue Service; 2) Internal Revenue Service; 3) Jet Lending, LLC; 4) CT Corporation System. For Petty Cash: See 2.6. For Checking account New First National Bank : See 2.6. For Checking account Stellar Bank: See 2.6. For Account Receivables : See 2.6. For 1 3 Piece Sofa Set: See 2.6. For 1 Wooden/Glass Desk and Cabinet : See 2.6. For 1 Wooden/Glass Table with 4 Chairs : See 2.6. For 3 Office Chairs: See 2.6. For 4 U Shape Office Desks: See 2.6. For 1 Microwave: See 2.6. For 1 Mini Fridge: See 2.6. For 1 Security System with Monitor: See 2.6. For 2 HP Printers: See 2.6. For 2 Office Telephones: See 2.6. For 3 HP Computers : See 2.6. For 2012 Genie S-60X Telescopic Boom Lift: See 2.6. For 2012 JLG 600S Telescopic Boom Lift : See 2.6. For 2017 Bobcat T650 Compact Track Loader: See 2.6. For 2019 MX2 XCHG Bucket: See 2.6. For 2020 24" MX2 XCHG Bucket Teeth: See 2.6. For 2020 Bobcat Compact Excavator: See 2.6. For Bobcat T76-R Closed Cab with Poer Bobtac, Bobcat Heavy Dut C: See 2.2. For www.cmc-tx.com: See 2.6. For Claim against Matthew Montalvo for embezzlement from the com: See 2.6. For Bank Refunds (Stellar Bank)- unauthorized checks- related to the cause of action listed on 74. : See 2.6. For 2523 Avenue H, Rosenberg, TX 77471: See 2.4. For 2020 Chevrolet Silverado 1500 : See 2.5. For 2020 Ford F250 Super Duty : See 2.3. For 2020 Ford F350 Super Duty: See 2.1.

☐ Yes. The relative priority of creditors is
specified on lines _____**Federal Tax Lien**

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

2.8	Creditor's name Internal Revenue Service	Describe debtor's property that is subject to a lien Assets Describe the lien 941 Taxes	\$351.89	\$1,970,160.79
	Creditor's mailing address Insolvency Department PO Box 7346 Philadelphia PA 19101-7346 Creditor's email address, if known Date debt was incurred <u>3/31/2020</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2, 2.3, 2.4, 2.5</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Federal Tax Lien

2.9	Creditor's name Jet Lending, LLC	Describe debtor's property that is subject to a lien Jackson Street Describe the lien Mortgage	\$115,500.00	\$400,000.00
	Creditor's mailing address 1419 FM 1960 E Houston TX 77073 Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number <u>1 1 2 2</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.7</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim
2.10**Creditor's name****SBA LOAN****Describe debtor's property that is subject to a lien****\$1,363,500.00****\$1,570,160.79****Creditor's mailing address****14925 KINGSPORT RD****Blanket Lien****Describe the lien****Agreement****FORT WORTH TX 76155****Creditor's email address, if known****Is the creditor an insider or related party?**☒ No☐ Yes**Date debt was incurred****Is anyone else liable on this claim?**☐ No**Last 4 digits of account number****8 2 0 7**☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Do multiple creditors have an interest in the same property?****As of the petition filing date, the claim is:**

Check all that apply.

☐ No☐ Contingent☒ Yes. Have you already specified the relative priority?☐ Unliquidated☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Disputed☒ Yes. The relative priority of creditors is specified on lines **2.1, 2.2, 2.3, 2.4, 2.5****2.11****Creditor's name****Stellar Bank****Describe debtor's property that is subject to a lien****\$19,153.02****\$31,682.00****Creditor's mailing address****9 Greenway Plaza****Business Equipment****Suite 110****Describe the lien****Business Equipment****Houston TX 77046****Creditor's email address, if known****Is the creditor an insider or related party?**☒ No☐ Yes**Date debt was incurred****Is anyone else liable on this claim?**☒ No**Last 4 digits of account number****3 7 1 0**☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Do multiple creditors have an interest in the same property?****As of the petition filing date, the claim is:**

Check all that apply.

☐ No☐ Contingent☒ Yes. Have you already specified the relative priority?☐ Unliquidated☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Disputed☒ Yes. The relative priority of creditors is specified on lines **2.6**

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.12	Creditor's name Stellar Bank	Describe debtor's property that is subject to a lien 2523 Avenue H, Rosenberg, TX 77471	\$179,166.68	\$265,053.00
	Creditor's mailing address 9 Greenway Plaza Suite 110	Describe the lien Commercial Loan		
	Houston TX 77046	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 9 1 3 8			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.4			

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
CESC-Covid EIDL Service Center 14925 Kingsport Rd _____ _____ Fort Worth TX 76155	Line 2.10	____ _
CT Corporation System 330 N Brand Blvd Suite 700 _____ Glendale CA 91203	Line 2.2	1 3 7 0
Stellar Bank 9 Greenway Plaza Suite 110 _____ Houston TX 77046	Line 2.10	____ _
US Small Business Administration 1545 Hawkins Blvd Suite 202 _____ El Paso TX 79925	Line 2.10	0 0 0 1

Fill in this information to identify the case:

Debtor Challenge Multifamily Construction, Inc

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims**12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a)()

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address 4K Structures, Inc. c/o Noack Law Firm, PLLC 24165 IH-10 West Ste.. 217-148 San Antonio TX 78257 Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>2</u> <u>7</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Judgment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$530,338.12
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address Alvaro Cruz 5621 Mackinaw Houston TX 77053 Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> BLAKE AT TYLER	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$516.01
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address American Express P.O. Box 297800 Ft. Lauderdale FL 33329-7800 Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>0</u> <u>0</u> <u>9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,080.48
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address BEST QUALITY CARPET 906 FIRST STREET ROSENBERG TX 77471 Date or dates debt was incurred _____ Last 4 digits of account number <u>E</u> <u>N</u> <u>G</u> <u>E</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,104.58

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Castellano Texas Hardware Installers</u> <u>807 Maroby St.</u> <u>Houston TX 77017</u> Date or dates debt was incurred <u>2/12/2023</u> Last 4 digits of account number <u> </u> <u> </u> <u>N</u> <u>A</u> <u>MILES ONE 90</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,660.75</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>CHANNEL PARTNERS GROUP</u> <u>11100 WAYZATA BLVD #305</u> <u>MINNETONKA MN 55305</u> Date or dates debt was incurred <u>1/13/2023</u> Last 4 digits of account number <u>1</u> <u>2</u> <u>4</u> <u>6</u> <u>Judgment</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$176,500.00</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Edgar Alarcon</u> <u>7319 Alba St.</u> <u>Houston TX 77088</u> Date or dates debt was incurred <u>3/1/2023</u> Last 4 digits of account number <u> </u> <u> </u> <u>N</u> <u>A</u> <u>Corsiar</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,995.19</u>
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Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Edgar Alarcon</u> <u>7319 Alba St.</u> <u>Houston TX 77088</u> Date or dates debt was incurred <u>3/14/2023</u> Last 4 digits of account number <u> </u> <u> </u> <u>N</u> <u>A</u> <u>RIVERSIDE</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,629.90</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Edgar Alarcon</u> <u>7319 Alba St.</u> <u>Houston TX 77088</u> Date or dates debt was incurred <u>3/14/2023</u> Last 4 digits of account number <u> </u> <u> </u> <u>N</u> <u>A</u> <u>Riverside</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$26,240.68</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>Edgar Luna</u> <u>14034 GreenJay st</u> <u>San Antonio TX 78217</u> Date or dates debt was incurred <u>3/1/2023</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> <u>RIVERSIDE</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>First Corporate Solutions</u> <u>914 S. Street</u> <u>Sacramento CA 95811</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>Frank & Dora Frias Velaquez</u> <u>12815 Covey Lane</u> <u>Houston</u> <u>TX</u> <u>77099</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>3</u> <u>8</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>HERC RENTALS</u> <u>27500 RIVERVIEW CENTER BLVD.</u> <u>SUITE 100</u> <u>BONITA SPRINGS</u> <u>FL</u> <u>34134</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>7</u> <u>4</u> <u>6</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,491.62</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>Hernandez Remodeling Construction INC.</u> <u>8137 S Norvell Dr</u> <u>Dallas</u> <u>TX</u> <u>75227</u> Date or dates debt was incurred <u>2/2/2023</u> Last 4 digits of account number <u> </u> <u> </u> <u>N</u> <u>A</u> <u>MILES ONE 90</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$81,682.15</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>Honorio Alvarez</u> <u>664 Wren Avenue</u> <u>Duncanville</u> <u>TX</u> <u>75116</u> Date or dates debt was incurred <u>2/12/2023</u> Last 4 digits of account number <u> </u> <u> </u> <u>N</u> <u>A</u> <u>MILES ONE 90</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,571.24</u>

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address IronEagle Construction, LLC 1222 Cottonwood Church Drive Rosenberg TX 77471 Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>8</u> <u>5</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$183,908.49
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address JAVIER GARZA 6222 ANTHONIA LN RICHMOND TX 77471 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$266,134.51
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address Juan Tello 9718 Kath Ann Houston TX 77038 Date or dates debt was incurred 3/1/2023 Last 4 digits of account number _____ N A Corsiar	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address Julain Denis Romero 6300 W. Bellfort Apt 445 Houston TX 77035 Date or dates debt was incurred 3/1/2023 Last 4 digits of account number _____ N A Corsiar	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,907.40

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address Julian Denis Romero 6300 W. Belfort Apt 445 Houston TX 77035 Date or dates debt was incurred 3/14/2023 Last 4 digits of account number ___ __ N A RIVERSIDE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,341.80
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address Julian Denis Romero 6300 W. Belfort Apt 445 Houston TX 77035 Date or dates debt was incurred 2/2/2023 Last 4 digits of account number ___ __ N A MILES ONE 90	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,295.19
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address KALAMATA CAPITOL 80 BROAD ST #1210 NEW YORK NY 10004 Date or dates debt was incurred _____ Last 4 digits of account number ___ __ __ __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$506,175.75
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address Manuel Nolasco 1718 SOUTH GREAT SOUTHWEST PKWY GRAND PRARIE TX 75051 Date or dates debt was incurred 8/22/2022 Last 4 digits of account number ___ __ N A MILES ONE 90	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$131,652.85

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address <u>Manuel Nolasco</u> <u>1718 SOUTH GREAT SOUTHWEST PKWY</u> <u>GRAND PRARIE TX 75051</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> N A <u>BLAKE AT TYLER</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$38,750.18</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>Raul Diaz</u> <u>310 Horizon Way</u> <u>Josephine TX 75173</u> Date or dates debt was incurred <u>2/2/2023</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> N A <u>MILES ONE 90</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$35,703.27</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>SITE PRO RENTAL</u> <u>711 N.W.W. WHITE RD</u> <u>SAN ANTONIO TX 78219</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> 5 9 1 4	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,406.67</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>SITEBOX</u> <u>6845 Flintlock Rd.</u> <u>HOUSTON TX 77040</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> F R A M	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$750.00</u>

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address SUNBELT RENTAL/ LYNN MC DOWELL 1275 W MAINLAND ST COLUMBUS OH 43223 Date or dates debt was incurred 11/9/22-4/10/23 Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Equipment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,400.71
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address TEXAS MUTUAL INSURANCE 2200 ALDRICH ST AUSTIN TX 78723 Date or dates debt was incurred 5/3/2023 Last 4 digits of account number 5 0 2 4	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$125,404.90
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address Texas Tools Traders 13317 Seydler Rd Weimar TX 78962 Date or dates debt was incurred _____ Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,060.05
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address WHITECAP 4903 W. SAM HOUSTON PKWY BUILDING C HOUSTON TX 77041 Date or dates debt was incurred _____ Last 4 digits of account number 2 3 8 6	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,502.30

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Anthem Development 13101 Preston Rd Suite 510 Dallas TX 75240	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Contract	_____
4.2	ATTORNEY GENERAL TAX DIV. - BANKRUPTCY POB 12548 AUSTIN TX 78711	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.3	Attorney General Department of Justice 10th and Constitution Ave N.W. Rm. 400 Washington DC 20530	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.4	Berkovitch & Bouskila, PLLC 1545 US 202 Suite 101 Pomona NY 10970	Line 3.22 <input type="checkbox"/> Not listed. Explain:	_____
4.5	Block Builders, LLC 619 Jefferson Hwy Suite 2G Baton Rouge LA 70806	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	1 8 5 3
4.6	Block Builders, LLC 5051 Westheimer, Suite 1200 Houston TX 77056	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Contract	1 8 5 3

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	Block WT Cowan Place GC Jnt Venture LLP 4545 Post Oak Place Drive Houston TX 77027	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Contract	<u>1</u> <u>8</u> <u>5</u> <u>3</u>
4.8	Channel Partners Capital 408 E Main St Building 300, Suite 1 Marshall MN 56258	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.9	Corporation Service Company PO Box 2576 Springfield IL 62708	Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain:	<u>0</u> <u>0</u> <u>0</u> <u>1</u>
4.10	CT Corporation System 330 N Brand Blvd Suite 700 Glendale CA 91203	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain:	<u>6</u> <u>3</u> <u>5</u> <u>8</u>
4.11	FORT BEND TAX APPRAISAL DISTRICT 2801 B.F. Terry Blvd (FM 2218) Rosenberg TX 77471	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.12	Freeman Price & Anziani, PC 1102 West Avenue Suite 200 Austin TX 78701	Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain:	<u>0</u> <u>3</u> <u>1</u> <u>7</u>
4.13	FW Cowan Place, LP 1201 East 13 street Fort Worth TX 76102	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Contract	<u>1</u> <u>8</u> <u>5</u> <u>3</u>

Debtor **Challenge Multifamily Construction, Inc** Case number (if known) _____**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	Harris County c/o John Dillman PO Box3064 Houston TX 77253-3064	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: TAXES	____ _
4.15	HARRIS COUNTY/CITY OF HOUSTON C/O BANKRUPTCY DEPT PO BOX 3064 HOUSTON TX 77253-3064	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	____ _
4.16	Hicks Law Group, PLLC 325 N. St. Paul Street Suite 4400 Dallas TX 75201	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain:	<u>1</u> <u>8</u> <u>5</u> <u>3</u>
4.17	Internal Revenue Service Insolvency Department PO Box 7346 Philadelphia PA 19101-7346	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	____ _
4.18	Internal Revenue Service STOP 6692 AUSC Austin TX 73301-0030	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	____ _
4.19	Internal Revenue Service 1919 Smith St. Stop 5024 HOU Houston TX 77002	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	____ _
4.20	IRS 8701 S. GESSNER HOUSTON TX 77074	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: TAXES	____ _

Debtor **Challenge Multifamily Construction, Inc** Case number (if known) _____**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.21	IRS PO BOX 149047 AUSTIN TX 78714	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.22	Markel Insurance Company 4521 Highwoods Parkway Glen Allen VA 23060	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	1 8 5 3
4.23	Markel Insurance Company c/o Corp Services Company 211 E 7th Street Suite 620 Austin TX 78759	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	1 8 5 3
4.24	Markel Insurance Company 9500 Arboretum Blvd Suite 400 Austin TX 78759	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	1 8 5 3
4.25	MONTGOMERY COUNTY TAX COLLECTOR 400 N SAN JACINTO CONROE TX 77301-2823	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.26	Rabie Law Group, PLLC c/o Frank & Dora Velasquez 308 Brandywyne Drive Friendswood TX 77546	Line 3.12 <input type="checkbox"/> Not listed. Explain:	0 3 0 6
4.27	Ridgemont Commercial Construction 1520 W. Walnut Hill Ln Irving TX 75080	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Contract	_____

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.28	SCI Construction, LTD 14170 FM 2964 Whitehouse TX 75791	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Contract	_____
4.29	SECURITIES AND EXCHANGE COMMISSION 450 FIFTH STREET NW WASHINGTON DC 20549	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: NOTICE ONLY	_____
4.30	Smithers Merchant Builders LP 21726 Hardy Oak Blvd San Antonio TX 78255	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Contract	_____
4.31	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET AUSTIN, TX 78774-0100 Attn: Bankruptcy Dept	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	_____
4.32	Texas Workforce Commission PO Box 149037 Austin TX 78714-9037	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	_____
4.33	U.S. Attorney's Office Southern District of Texas 1000 Louisiana, Ste. 2300 Houston TX 77002	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.34	UNITED STATES TRUSTEE 515 Rusk Avenue, Ste. 3516 Houston TX 77002	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Challenge Multifamily Construction, Inc Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.005b. Total claims from Part 2 5b. + \$2,311,204.795c. Total of Parts 1 and 2 5c. \$2,311,204.79
Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name Challenge Multifamily Construction, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____ Chapter 11
(if known)☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases**12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Subcontract Agreement- Miles One90 Apartments Contract to be REJECTED	Anthem Development 13101 Preston Rd Suite 510
	State the term remaining		
	List the contract number of any government contract		Dallas TX 75240
2.2	State what the contract or lease is for and the nature of the debtor's interest	Subcontract Agreement- Loft 13Thirty Garland Texas Contract to be REJECTED	Anthem Development 13101 Preston Rd Suite 510
	State the term remaining		
	List the contract number of any government contract		Dallas TX 75240
2.3	State what the contract or lease is for and the nature of the debtor's interest	Business Equipment- Bobcat T76-R Closed Cab with Poer Bobtac, Bobcat Heavy Dut Contstruction Bucket with Teeth Contract to be ASSUMED	Ascentium Capital, LLC 23970 HWY 59 N
	State the term remaining		
	List the contract number of any government contract		Kingwood TX 77339
2.4	State what the contract or lease is for and the nature of the debtor's interest	Subcontractor- Cowan Place Contract to be REJECTED	Block Company 1201 East 13 street
	State the term remaining		
	List the contract number of any government contract		Fort Worth TX 76102

Debtor

Challenge Multifamily Construction, Inc

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Compromise Settlement Agreement and Mutual Release Contract to be ASSUMED	BMSH/White Construction _____ _____ _____ _____
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Lot 1-10 Block 574 in Waller, TX, 000 1st Street (land) Sale Contract Contract to be ASSUMED	Realty One Group Optima 6222 Anthonia Lane _____ _____ _____ _____ Richmond TX 77406
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Subcontract Agreement- The Blake at Tyler Contract to be ASSUMED	Ridgemont Commercial Construction 1520 W. Walnut Hill Ln _____ _____ _____ _____ Irving TX 75080
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Framing Labor- Mansfield Animal Hospital Contract to be ASSUMED	SCI Construction, LTD 14170 FM 2964 _____ _____ _____ _____ Whitehouse TX 75791
2.9	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Subcontract Agreement- Corsair Healthcare & Rehab Contract to be ASSUMED	Smithers Merchant Builders LP 21726 Hardy Oak Blvd _____ _____ _____ _____ San Antonio TX 78255

Debtor

Challenge Multifamily Construction, Inc

Case number (if known)

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Subcontract Agreement- Riverside Nursing & Rehab Contract to be ASSUMED	Smithers Merchant Builders LP 21726 Hardy Oak Blvd San Antonio TX 78255
2.11	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Subcontract Agreement- The Heights Brownsville Contract to be ASSUMED	Smithers Merchant Builders LP 21726 Hardy Oak Blvd San Antonio TX 78255
2.12	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Commercial Security Agreement Contract to be ASSUMED	Stellar Bank 9 Greenway Plaza Suite 110 Houston TX 77046

Fill in this information to identify the case:Debtor name Challenge Multifamily Construction, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.1 Javier Garza	6222 Anthonia Lane Number Street	Ascentium Capital, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richmond TX 77406 City State ZIP Code		
2.2 Javier Garza	6222 Anthonia Lane Number Street	Ascentium Capital, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Richmond TX 77406 City State ZIP Code		
2.3 Javier Garza	6222 Anthonia Lane Number Street	KALAMATA CAPITOL	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richmond TX 77406 City State ZIP Code		
2.4 Javier Garza	6222 Anthonia Lane Number Street	SBA LOAN	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Richmond TX 77406 City State ZIP Code		

Debtor Challenge Multifamily Construction, Inc Case number (if known) _____**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column 1: Codebtor**Column 2: Creditor**Check all schedules
that apply:*

2.5 Javier Garza	Mailing address 6222 Anthonia Lane <small>Number Street</small> <hr/> Richmond TX 77406 <small>City State ZIP Code</small>	Name American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Javier Garza	Mailing address 6222 Anthonia Lane <small>Number Street</small> <hr/> Richmond TX 77406 <small>City State ZIP Code</small>	Name Frank & Dora Frias Velaquez	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.7 Javier Garza	Mailing address 6222 Anthonia Lane <small>Number Street</small> <hr/> Richmond TX 77406 <small>City State ZIP Code</small>	Name CHANNEL PARTNERS GROUP	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor Name Challenge Multifamily Construction, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B.....

\$665,053.00**1b. Total personal property:**

Copy line 91A from Schedule A/B.....

\$1,492,048.78**1c. Total of all property**

Copy line 92 from Schedule A/B.....

\$2,157,101.78**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$1,918,660.56**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$2,311,204.79**4. Total liabilities**

Lines 2 + 3a + 3b.....

\$4,229,865.35

Fill in this information to identify the case and this filing:

Debtor Name Challenge Multifamily Construction, Inc

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/01/2024
MM / DD / YYYY

X /s/ Javier Garza _____
Signature of individual signing on behalf of debtor

Javier Garza _____
Printed name

President _____
Position or relationship to debtor

Fill in this information to identify the case:Debtor name Challenge Multifamily Construction, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year,
which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions
and exclusions)

From the beginning of the
fiscal year to filing date:

From 01/01/2024 to _____
MM / DD / YYYY

Filing date

☒ Operating a business
☐ Other _____

\$56,680.20

For prior year:

From 01/01/2023 to _____
MM / DD / YYYY

12/31/2023
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$5,188,327.13

For the year before that:

From 01/01/2022 to _____
MM / DD / YYYY

12/31/2022
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$7,600,684.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue
from each source
(before deductions
and exclusions)

From the beginning of the
fiscal year to filing date:

From 01/01/2024 to _____
MM / DD / YYYY

Filing date

Sold- 2013 Ford F250/2013 JLG Forklif\$50,000.00

For prior year:

From 01/01/2023 to _____
MM / DD / YYYY

12/31/2023
MM / DD / YYYY

For the year before that:

From 01/01/2022 to _____
MM / DD / YYYY

12/31/2022
MM / DD / YYYY

Debtor **Challenge Multifamily Construction, Inc** Case number (if known) _____
 Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	Walter Benitez Creditor's name 125 Haylan Park Street Irving TX 75061 City State ZIP Code	11/24/2023	\$27,840.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.	Jose Manuel Ibarra Creditor's name 809 S. Minnesota Street Apt 4 Alton TX 78573 City State ZIP Code	10/10/23 10/23/23	\$19,800.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3.	Bank Direct Creditor's name PO Box 660448 Street Dallas TX 75266 City State ZIP Code	12/14/23	\$12,649.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance
3.4.	J. Diaz Cons, LLC Creditor's name 7232 Long Drive Street Houston TX 77087 City State ZIP Code	1/20/2024	\$8,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5.	Mac South Forest Products Creditor's name 1250 Revolution Mill Drive Street Suite 244 Greensboro NC 27405 City State ZIP Code	11/7/2023	\$27,202.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Challenge Multifamily Construction, Inc** Case number (if known) _____
 Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.6.	Julian Garza Creditor's name 1222 Cottonwood Rd Street	1/24/24- 2013 Ford F250 Super Duty V8 was transferred for \$20,000 balance owed to transferee.	_____	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Rosenberg TX City State ZIP Code			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Javier Garza Insider's name 6222 Anthonia Lane Street	5/26/2023	\$23,000.00	Repaid retainer fees for bankruptcy, which was paid from personal funds
	Richmond TX 77406 City State ZIP Code			
	Relationship to debtor President			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Debtor **Challenge Multifamily Construction, Inc**
Name

Case number (if known)

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. BMSH I Katy TX, LLC v. Charles N. White Construction dba White Construction Company v. A&A Masonry, Inc Case number 01-21-0005-8435	Arbitration- Settlement Agreement	American Arbitration Association Name Street City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Matthew Montalvo Case number 23-DCR-104111	Adult Felony- Filed by Indictment	268th District Court- Fort Bend County Name Street City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Kalamata Capital Group, LLC v. Challenge Multifamily Construction Inc; Javier Garza Corp; GOJJ, LLC and Javier Garza Case number 133162-2022	Judgment	Supreme Court of The State of New York Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4. Texas Mutual Insurance Company vs. Challenge Multifamily Construction, Inc Case number D-1GN-19-18006867	Notice of Default	Judicial District 200th, Travis County Name Street City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5. Channel Partners Capital LLC vs. Challenge Multifamily Construction Inc and Javier Garza, Individually Case number 42-CV-23-1246	Judgment	Fifth Judicial Court- Lyon County Name Street City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor	Challenge Multifamily Construction, Inc Name	Case number (if known) _____
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7.6.	Case title 4K Structures, Inc. v. Challenge Multifamily Construction, Inc.	Nature of case Judgment	Court or agency's name and address 274th Judicial District, Hays County Name _____ Street _____ City _____ State _____ ZIP Code _____	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 18-2273			

7.7.	Case title Frank and Dora Frias Velasquez v. Challenge Mutlifamily Construction, LLC and Javier Garza-Garza	Nature of case Auto Accident Dispute	Court or agency's name and address 133rd Judicial District Court Name _____ Street _____ City _____ State _____ ZIP Code _____	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 2023-80386			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and address Noack Law Firm, PLLC Custodian's name 24165 IH-10 West Street Ste. 217-418 San Antonio TX 78257 City State ZIP Code	Description of the property Account Frozen Case title 4K Structures, Inc v. Challenge Multifam Case number 18-2273 Date of order or assignment 09/8/2021	Value \$8,000.00 Court name and address 274th Judicial District, Hays County Name _____ Street _____ City _____ State _____ ZIP Code _____
--	---	--

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 206A/B (Schedule A/B: Assets -- Real and Personal Property).</small>	Date of loss	Value of property lost
Money has been stolen by unauthorized checks and forging signatures	\$0.00	2019-2023	\$1,100,000.00

Debtor **Challenge Multifamily Construction, Inc**
Name

Case number (if known)

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Cooper & Scully, P.C.	Attorney Fees: \$20,000 Court Filing Fee: \$1,738	3/29/2023	\$21,738.00
	Address			
	815 Walker Street			
	Street			
	Suite 1040			
	Houston TX 77002			
	City State ZIP Code			
	Email or website address			
	www.cooperscully.com			
	Who made the payment, if not debtor?			
	Javier Garza- repaid by company 5/26/202			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	M&M Welding Fabricators	2011 Genie GTH-1056	11/7/2022	\$31,000.00
	Address			
	12959 Fondren Rd			
	Street			
	Houston TX 77035			
	City State ZIP Code			
	Relationship to debtor			

Debtor	Challenge Multifamily Construction, Inc	Case number (if known)
	Name	

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2.	Jose M. Zepeda & Blanca R. Castaneda	252 County Road 4013 Lynn St, Dayton, TX 77535	5/23/23	\$133,006.87
	Address	OAK MEADOWS, LOT 12, SEC 3, ACRES 1.12- Value \$200,390		
	Street	Sold for \$349,997.00		
	City	State	ZIP Code	
	Relationship to debtor			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.3.	Julian Garza	2013 Ford F250 Super Duty V8 was transferred for \$20,000 balanced owed to transferee. Value average condition \$17,550	1/24/24	\$0.00
	Address			
	1222 Cottonwood Rd			
	Street			
	Rosenberg	TX	77471	
	City	State	ZIP Code	
	Relationship to debtor			
	Brother			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.4.	Tyrone Jerome Parker	2013 JLG G9-43A Forklift- Value per internet search 2011 - 2014 \$53,700-\$55,500	1/31/2024	\$30,000.00
	Address			
	561 S Ventu Park Rd			
	Street			
	Newbury Park	CA	91320	
	City	State	ZIP Code	
	Relationship to debtor			
	N/A			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor **Challenge Multifamily Construction, Inc**
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained _____
- Does the debtor have a privacy policy about that information?
- ☐ No.
- ☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Stellar Bank				
Name	XXXX- <u>1</u> <u>3</u> <u>2</u> <u>2</u>	<input checked="" type="checkbox"/> Checking	<u>2/27/2023</u>	<u>\$0.00</u>
PO Box 26017		<input type="checkbox"/> Savings		
Street		<input type="checkbox"/> Money market		
		<input type="checkbox"/> Brokerage		
		<input type="checkbox"/> Other _____		
Beaumont TX 77720				
City State ZIP Code				

Debtor Challenge Multifamily Construction, Inc Case number (if known) _____
 Name

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Debtor **Challenge Multifamily Construction, Inc** Case number (if known) _____
 Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Dates of service	
		From	To
26a.1.	ANI Associates, Inc	1/2008	Present
	Name		
	6602 Tiger Trail		
	Street		
	Katy	TX	77493
	City	State	ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Dates of service	
		From	To
26b.1.	Andrea Garza	2/26/2023	Present
	Name		
	4331 Hawk Meadow		
	Street		
	Katy	TX	77449
	City	State	ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	ANI Associates, Inc	
	Name	
	6602 Tiger Trail	
	Street	
	Katy	TX 77493
	City	State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	Ascentium Capital LLC
	Name
	23950 Highway 59 N
	Street
	Kingwood
	City

Debtor **Challenge Multifamily Construction, Inc** Case number (if known) _____
 Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.
☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Javier Garza	6222 Anthonia Ln Richmond, TX 77406	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Javier Garza Name 6222 Anthonia Lane Street Richmond TX 77406 City State ZIP Code	Payments \$170,000.00	2023	Payroll
Relationship to debtor Owner			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor Challenge Multifamily Construction, Inc Case number (if known) _____
Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/01/2024
MM / DD / YYYY

X /s/ Javier Garza Printed name Javier Garza
Signature of individual signing on behalf of the debtor
Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Challenge Multifamily Construction, Inc**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Hourly: Estimated Total	<u>\$100,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$20,000.00</u>
Balance Due.....Hourly: Approximately	<u>\$80,000.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/01/2024*Date***/s/ Julie M. Koenig**

Julie M. Koenig
Cooper & Scully, P.C.
815 Walker St.
Suite 1040
Houston, TX 77002
Phone: (713) 236-6800 / Fax: (713) 236-6880

Bar No. 14217300

/s/ Javier Garza

Javier Garza
President

Fill in this information to identify the case:Debtor name Challenge Multifamily Construction, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	4K Structures, Inc. c/o Noack Law Firm, PLLC 24165 IH-10 West Ste.. 217-148 San Antonio, TX 78257		Judgment	Disputed			\$530,338.12
2	KALAMATA CAPITOL 80 BROAD ST #1210 NEW YORK, NY 10004		Business Account	Disputed			\$506,175.75
3	JAVIER GARZA 6222 ANTHONIA LN RICHMOND, TX 77471		Business Account				\$266,134.51
4	SBA LOAN 14925 KINGSFORT RD FORT WORTH, TX 76155				\$1,363,500.00	\$1,168,796.94	\$194,703.06
5	IronEagle Construction, LLC 1222 Cottonwood Church Drive Rosenberg, TX 77471		Business Account				\$183,908.49

Debtor **Challenge Multifamily Construction, Inc**

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	CHANNEL PARTNERS GROUP 11100 WAYZATA BLVD #305 MINNETONKA, MN 55305		Business Account				\$176,500.00
7	Manuel Nolasco 1718 SOUTH GREAT SOUTHWEST PKWY GRAND PRARIE, TX 75051		Business Account				\$131,652.85
8	TEXAS MUTUAL INSURANCE 2200 ALDRICH ST AUSTIN, TX 78723		Business Account				\$125,404.90
9	Hernandez Remodeling Construction INC. 8137 S Norvell Dr Dallas, TX 75227		Business Account				\$81,682.15
10	American Express P.O. Box 297800 Ft. Lauderdale, FL 33329-7800		Credit Card				\$39,080.48
11	Manuel Nolasco 1718 SOUTH GREAT SOUTHWEST PKWY GRAND PRARIE, TX 75051		Business Account				\$38,750.18
12	Raul Diaz 310 Horizon Way Josephine, TX 75173		Business Account				\$35,703.27
13	Edgar Alarcon 7319 Alba St. Houston, TX 77088		Business Account				\$26,240.68

Debtor **Challenge Multifamily Construction, Inc**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	WHITECAP 4903 W. SAM HOUSTON PKWY BUILDING C HOUSTON, TX 77041		Business Account				\$23,502.30
15	BEST QUALITY CARPET 906 FIRST STREET ROSENBERG, TX 77471		Business Account				\$21,104.58
16	Texas Tools Traders 13317 Seydler Rd Weimar, TX 78962		Business Account				\$20,060.05
17	Edgar Luna 14034 GreenJay st San Antonio, TX 78217		Business Account				\$20,000.00
18	SUNBELT RENTAL/ LYNN MC DOWELL 1275 W MAINLAND ST COLUMBUS, OH 43223		Business Equipment				\$15,400.71
19	Julian Denis Romero 6300 W. Bellfort Apt 445 Houston, TX 77035		Business Account				\$14,341.80
20	HERC RENTALS 27500 RIVERVIEW CENTER BLVD. SUITE 100 BONITA SPRINGS, FL 34134		Business Account				\$12,491.62

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Challenge Multifamily Construction, Inc**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/1/2024

Signature /s/ Javier Garza
Javier Garza
President

Date _____

Signature _____

4K Structures, Inc.
c/o Noack Law Firm, PLLC
24165 IH-10 West
Ste.. 217-148
San Antonio, TX 78257

Ally Financial
PO Box 380902
Bloomington, MN 55438-0902

Alvaro Cruz
5621 Mackinaw
Houston, TX 77053

American Express
P.O. Box 297800
Ft. Lauderdale, FL 33329-7800

Anthem Development
13101 Preston Rd
Suite 510
Dallas, TX 75240

Ascentium Capital, LLC
23970 HWY 59 N
Kingwood, TX 77339

Attorney General
Department of Justice
10th and Constitution Ave N.W.
Rm. 400
Washington, D.C. 20530

ATTORNEY GENERAL
TAX DIV. - BANKRUPTCY
POB 12548
AUSTIN, TX 78711

Berkovitch & Bouskila, PLLC
1545 US 202
Suite 101
Pomona, New York 10970

BEST QUALITY CARPET
906 FIRST STREET
ROSENBERG, TX 77471

Block Builders, LLC
5051 Westheimer, Suite 1200
Houston, TX 77056

Block Builders, LLC
619 Jefferson Hwy
Suite 2G
Baton Rouge, LA 70806

Block Company
1201 East 13 street
Fort Worth, Texas 76102

Block WT Cowan Place GC Jnt Venture LLP
4545 Post Oak Place Drive
Houston, TX 77027

BMSH/White Construction

Castellano Texas Hardware Installers
807 Maroby St.
Houston, TX 77017

CESC-Covid EIDL Service Center
14925 Kingsport Rd
Fort Worth, TX 76155

Channel Partners Capital
408 E Main St
Building 300, Suite 1
Marshall, MN 56258

CHANNEL PARTNERS GROUP
11100 WAYZATA BLVD #305
MINNETONKA, MN 55305

Corporation Service Company
PO Box 2576
Springfield, IL 62708

CT Corporation System
330 N Brand Blvd
Suite 700
Glendale, CA 91203

Edgar Alarcon
7319 Alba St.
Houston, TX 77088

Edgar Luna
14034 GreenJay st
San Antonio, TX 78217

First Corporate Solutions
914 S. Street
Sacramento, CA 95811

Ford Credit
c/o Correspondence
PO Box 152271
Irving, TX 75015-2271

Fort Bend County Tax Assessor-Collector
Carmen P.Turner
1317 Eugene Heimann Circle
Richmond, TX 77469

FORT BEND TAX APPRAISAL DISTRICT
2801 B.F. Terry Blvd (FM 2218)
Rosenberg, TX 77471

Frank & Dora Frias Velaquez
12815 Covey Lane
Houston, TX 77099

Freeman Price & Anziani, PC
1102 West Avenue
Suite 200
Austin, TX 78701

FW Cowan Place, LP
1201 East 13 street
Fort Worth, Texas 76102

GM Financial
PO Box 183593
Arlington, TX 76096-3834

Harris County
c/o John Dillman
PO Box3064
Houston, TX 77253-3064

HARRIS COUNTY/CITY OF HOUSTON
C/O BANKRUPTCY DEPT
PO BOX 3064
HOUSTON, TX 77253-3064

HERC RENTALS
27500 RIVERVIEW CENTER BLVD.
SUITE 100
BONITA SPRINGS, FL 34134

Hernandez Remodeling Construction INC.
8137 S Norvell Dr
Dallas, TX 75227

Hicks Law Group, PLLC
325 N. St. Paul Street
Suite 4400
Dallas, TX 75201

Honorio Alvarez
664 Wren Avenue
Duncanville, TX 75116

Internal Revenue Service
1919 Smith St.
Stop 5024 HOU
Houston, TX 77002

Internal Revenue Service
Insolvency Department
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
STOP 6692 AUSC
Austin, TX 73301-0030

IronEagle Construction, LLC
1222 Cottonwood Church Drive
Rosenberg, TX 77471

IRS
PO BOX 149047
AUSTIN, TX 78714

IRS
8701 S. GESSNER
HOUSTON, TX 77074

JAVIER GARZA
6222 ANTHONIA LN
RICHMOND, TX 77471

Javier Garza
6222 Anthonia Lane
Richmond, TX 77406

Jet Lending, LLC
1419 FM 1960 E
Houston, TX 77073

Juan Tello
9718 Kath Ann
Houston, TX 77038

Julain Denis Romero
6300 W. Bellfort Apt 445
Houston, TX 77035

Julian Denis Romero
6300 W. Bellfort Apt 445
Houston, TX 77035

KALAMATA CAPITOL
80 BROAD ST #1210
NEW YORK, NY 10004

Manuel Nolasco
1718 SOUTH GREAT SOUTHWEST PKWY
GRAND PRARIE, TX 75051

Markel Insurance Company
9500 Arboretum Blvd
Suite 400
Austin, TX 78759

Markel Insurance Company
c/o Corp Services Company
211 E 7th Street
Suite 620
Austin, TX 78759

Markel Insurance Company
4521 Highwoods Parkway
Glen Allen, VA 23060

MONTGOMERY COUNTY
TAX COLLECTOR
400 N SAN JACINTO
CONROE, TX 77301-2823

Rabie Law Group, PLLC
c/o Frank & Dora Velasquez
308 Brandywyne Drive
Friendswood, TX 77546

Raul Diaz
310 Horizon Way
Josephine, TX 75173

Realty One Group Optima
6222 Anthonia Lane
Richmond, TX 77406

Ridgemont Commercial Construction
1520 W. Walnut Hill Ln
Irving, TX 75080

SBA LOAN
14925 KINGSPORT RD
FORT WORTH, TX 76155

SCI Construction, LTD
14170 FM 2964
Whitehouse, TX 75791

SECURITIES AND EXCHANGE
COMMISSION
450 FIFTH STREET NW
WASHINGTON, DC 20549

SITE PRO RENTAL
711 N.W.W. WHITE RD
SAN ANTONIO, TX 78219

SITEBOX
6845 Flintlock Rd.
HOUSTON, TX 77040

Smithers Merchant Builders LP
21726 Hardy Oak Blvd
San Antonio, TX 78255

Stellar Bank
9 Greenway Plaza
Suite 110
Houston, TX 77046

SUNBELT RENTAL/ LYNN MC DOWELL
1275 W MAINLAND ST
COLUMBUS, OH 43223

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET
AUSTIN, TX 78774-0100
Attn: Bankruptcy Dept

TEXAS MUTUAL INSURANCE
2200 ALDRICH ST
AUSTIN, TX 78723

Texas Tools Traders
13317 Seydler Rd
Weimar, TX 78962

Texas Workforce Commission
PO Box 149037
Austin, Texas 78714-9037

U.S. Attorney's Office
Southern District of Texas
1000 Louisiana, Ste. 2300
Houston, TX 77002

UNITED STATES TRUSTEE
515 Rusk Avenue, Ste. 3516
Houston, Texas 77002

US Small Business Administration
1545 Hawkins Blvd
Suite 202
El Paso, TX 79925

WHITECAP
4903 W. SAM HOUSTON PKWY
BUILDING C
HOUSTON, TX 77041

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:
Challenge Multifamily Construction, Inc

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Javier Garza 6222 Anthonia Ln Richmond, TX 77406		100	Common

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/1/2024

Signature: /s/ Javier Garza
Javier Garza
President

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **Challenge Multifamily Construction, Inc**

CASE NO

CHAPTER 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing:	\$5,188,327.13
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PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:	\$472,000.00
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PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	\$19,530.00
4. Payroll Taxes:	\$3,300.00
5. Unemployment Taxes:	\$0.00
6. Worker's Compensation:	\$427.88
7. Other Taxes:	\$0.00
8. Inventory Purchases (including raw materials):	\$220,000.00
9. Purchase of Feed/Fertilizer/Seed/Spray:	\$0.00
10. Rent (other than debtor's principal residence):	\$0.00
11. Utilities:	\$460.00
12. Office Expenses and Supplies:	\$700.00
13. Repairs and Maintenance:	\$156.00
14. Vehicle Expenses:	\$4,000.00
15. Travel and Entertainment:	\$0.00
16. Equipment Rental and Leases:	\$13,000.00
17. Legal/Accounting/Other Professional Fees:	\$6,500.00
18. Insurance:	\$13,500.00
19. Employee Benefits (e.g., pension, medical, etc.):	\$0.00
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	
Stellar Bank- Commercial Loan	\$1,551.99
GM Financial	\$1,389.52
Ally Financial	\$1,013.58
Ford Credit	\$1,409.68
21. Other (Specify):	
Subcontracts	\$181,900.00

22. Total Monthly Expenses (Add items 3 - 21)	\$468,838.65
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PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):	\$3,161.35
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